



In re Advanced Urethane Technologies, Inc.Case No. 08-12311

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Air Liquids Industrial U.S., L.P.</b> 5220 East Avenue La Grange, IL 60525	<b>Equipment Contract - Installation of 13 Ton Liquid CO2 System (Dated 11/30/08)</b>
<b>BOC Gases</b> 1345 Terrell Mill Road Marietta, GA 30067	<b>Equipment Lease and Sales Contract - Liquid and Gas Co2 (Dated June 26, 1995)</b>
<b>Tusk Lift Trucks of Chicago</b> 938 N. Central Avenue Wood Dale, IL 60191	<b>Equipment Lease - Forklift (36 Month Lease and maintenance - Date 4/30/08)</b>

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

**United States Bankruptcy Court  
District of Delaware**

In re Advanced Urethane Technologies, Inc.  
Debtor(s)

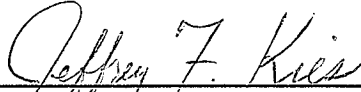
Case No. 08-12311  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 18, 2008

Signature   
**Jeffrey F. Kies**  
**Chief Financial Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Advanced Urethane Technologies, Inc.  
Schedule D Attachment

Creditor's Name and Mailing Address Including Zip Code, and Account Number	Co-Debtor	Date Claim Was Incurred, Nature of Lien, and Description of Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT & PRIORITY COLLATERAL AGENT C/O RICHARDS, LAYTON & FINGER, P.A. ATTN: MARK D. COLLINS, ESQ. 920 NORTH KING STREET WILMINGTON, DE 19801	X	4/3/2007  Guarantor on LIFO Credit Facility  Security interest on all property, including personal property and real property (See Global Notes) Value \$Unknown				\$13,384,241.00	Unknown
JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT & PRIORITY COLLATERAL AGENT C/O RICHARDS, LAYTON & FINGER, P.A. ATTN: MARK D. COLLINS, ESQ. 920 NORTH KING STREET WILMINGTON, DE 19801	X	4/3/2007  Guarantor on First Lien Credit Facility  Security interest on all property, including personal property and real property (See Global Notes) Value \$Unknown				\$272,730,033.00	Unknown
JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT C/O RICHARDS, LAYTON & FINGER, P.A. ATTN: MARK D. COLLINS, ESQ. 920 NORTH KING STREET WILMINGTON, DE 19801  and  BRUCE L BISSON, AS INDIVIDUAL AGENT FOR WILMINGTON TRUST COMPANY AS SECOND LIEN COLLATERAL AGENT C/O WILMINGTON TRUST COMPANY ATTN: JAMES A. HANLEY 1100 NORTH MARKET STREET WILMINGTON, DE 19890	x	4/3/2007  Guarantor on Second Lien Credit Facility  Security interest on all property, including personal property and real property (See Global Notes) Value \$Unknown				\$52,294,482.00	Unknown
TOTAL						\$338,408,756.00	