

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: :
: Chapter 11
: **COMFORT CO., INC.,** :
a Delaware corporation, *et al.*,¹ : Case No. 08-12305 (MFW)
: :
Debtors. : **Joint Administration Pending**
: :
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**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR OCTOBER 6, 2008 AT 11:30 A.M.
BEFORE THE HONORABLE MARY F. WALRATH AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 MARKET STREET,
5th FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801**

1. Voluntary Petitions
 - A. Comfort Co., Inc.
 - B. Sleep Innovations, Inc.
 - C. Advanced Innovations Central, L.L.C
 - D. Advanced Innovations East, L.L.C
 - E. Advanced Innovations West, L.L.C.
 - F. Advanced Urethane Technologies, Inc.
 - G. AUT Brenham, Inc.
 - H. AUT Dallas, Inc.
 - I. AUT Lebanon, Inc.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Comfort Co., Inc. (0360); Sleep Innovations, Inc. (6386); Advanced Innovations Central, LLC (7109); Advanced Innovations East, LLC (2669); Advanced Innovations West, LLC (2116); Advanced Urethane Technologies, Inc. (1725); AUT Brenham, Inc. (7286); AUT Dallas, Inc. (7706); AUT Lebanon, Inc. (7928); AUT Newburyport, Inc. (7032); and AUT West Chicago, Inc. (7561). The address for all of the Debtors is 187 Route 36, Suite 101, West Long Branch, NJ 07764.

- J. AUT Newburyport, Inc.
- K. AUT West Chicago, Inc.
2. Declaration of Richard A. Heller in Support of Chapter 11 Petitions and First Day Motions (Docket No. 3, filed 10/3/08).
- Status:** The Affidavit will be relied upon as evidentiary support for the first day matters identified below.
3. Motion for Order Authorizing Joint Administration Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1 (Docket No. 4, filed 10/3/08).
- Status:** This matter is going forward.
4. Motion of The Debtors For Entry of an Order Extending the Time Within Which the Debtors Must File Their Schedules and Statements of Financial Affairs (Docket No. 5, filed 10/3/08).
- Status:** This matter is going forward.
5. Motion for Entry of an Order Confirming Grant of Administrative Status to Obligations Arising From Postpetition Delivery of Goods Or Performance of Services (Docket No. 6, filed 10/3/08).
- Status:** This matter is going forward.
6. Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Remit and Pay Sales, Use, and Franchise Taxes and Certain Other Government Charges and (B) Approving Related Relief (Docket No. 7, filed 10/3/08).
- Status:** This matter is going forward.
7. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue in the Ordinary Course of Business their Customer Programs and Practices (Docket No. 8, filed 10/3/08).
- Status:** This matter is going forward.
8. Motion of the Debtors for Entry of an Order Authorizing the Debtors (A) to Maintain Postpetition Financing of Insurance Premiums and Renewals thereof and (B) to Pay Prepetition Premiums Necessary to Maintain insurance Coverage in Current Effect (Docket No. 9, filed 10/3/08).
- Status:** This matter is going forward.
9. Motion of the Debtors for an Order (A) Authorizing the Debtors to (1) Pay and Honor Certain Prepetition Claims for (I) Wages, Salaries, Employee Benefits and Other

Compensation, (II) Withholdings and Deductions and (III) Reimbursable Expenses; (2) Continue to Provide Employee Benefits in the Ordinary Course of Business; (3) Pay All Related Costs and Expenses; and (B) Directing Banks to Receive, Process, Honor and Pay All Checks Presented for Payment and Electronic Payment Requests Relating to the foregoing (Docket No. 10, filed 10/3/08).

Status: This matter is going forward.

10. Motion of the Debtors for Entry of an Order Under 11 U.S.C. §§ 105(A) and 366 (I) Prohibiting Utilities From Discontinuing, Altering, or Refusing Service, (II) Establishing Procedures for Determining Adequate Assurances of Payment, and (III) Establishing Procedures for Utilities to Opt Out of the Debtors' Proposed Procedures for Adequate Assurance (Docket No. 11, filed 10/3/08).

Status: This matter is going forward.

11. Motion of the Debtors for an Order (I) Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business forms, and (III) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis (Docket No.12, filed 10/3/08).

Status: This matter is going forward.

12. Motion of the Debtors for Authority to Pay Prepetition Claims of Shippers, Warehousemen and Other Lien Claimants and for Related Relief (Docket No. 13, filed 10/3/08).

Status: This matter is going forward.

13. Motion of the Debtors Pursuant to 11 U.S.C. §§ 105, 363 and 506(B) for an Order Authorizing the Payment of Certain Prepetition Claims of Critical Vendors (Docket No. 14, filed 10/3/08).

Status: This matter is going forward.


14. Motion For Interim and Final Orders Pursuant to Sections 105, 361, 362, 363 and 364 of the Bankruptcy Code (I) (A) Authorizing Debtors to Obtain Postpetition Financing, (B) Authorizing Debtors to use Cash Collateral, (C) Granting Liens, Including Priming Liens, and Superpriority Claims, and (D) Granting Adequate Protection to the Debtors' Prepetition Secured Lenders and (II) Scheduling A Final Hearing on this Motion and (III) Granting Related Relief.

Status: This matter is going forward.

15. Debtors' Application Authorizing Employment and Retention of the Garden City Group, Inc. as Claims, Noticing, and Balloting Claims Agent *Nunc Pro Tunc* to the Petition Date.

Status: This matter is going forward.

Dated: October 3, 2008
Wilmington, Delaware



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and

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